



ONE WORLD
LITHIUM

INVESTMENT SUMMARY

A Compelling Lithium-in-Brine Opportunity, Mexico

January 2018

One World Lithium Inc. (OWL) is a lithium exploration company that is a compelling investment opportunity with its Salar del Diablo lithium property:

- The Salar del Diablo is a 75,000 hectare lithium property (290 square miles) with the potential for significant production;
- Surface samples taken from the Property over 70 miles have assayed significant lithium grades with the average grade higher than either Silver Peak Mine (Clayton Valley) or Salar de Atacama;
- Previous geophysics confirms an aquifer containing brines at a shallow depths and open ended in all directions including depth;
- OWL to drill test priority targets during March 2018 and to complete a pre feasibility study by July 2018;
- The Company has an option to acquire 90% of the property;
- John Hiner, geologist, staked the Salar del Diablo and is the operator of the exploration programs. He has participated in 8 discoveries of which 5 are in production and has been successfully exploring for lithium prospects since 2009;
- OWL also has an option to purchase a 100% property interest in the Mogollon, a high-grade silver and gold development property with the potential to produce over 100 million ounces silver and over 1 million ounces gold; and
- OWL plans to inter list on the OTC QX board and the Frankfurt Exchange

Salar del Diablo LOCATION



Salar del Diablo LAND POSITION



75,410 hectares
291 sq. miles

Salar del Diablo SUMMARY

- Strategically located in the State of California Baja North, Mexico
- Large closed basin within a 75,410 hectare salar
- Strong similarities to Salar de Atacama which produces 30% of world supply from 27% of world reserves
- No environmental or permitting impediments for development and production
- Mining friendly jurisdiction
- Exploration program to include 500 surface samples starting in late January 2018, a Time Domain EM geophysical survey in February 2018 before drill testing priority target in March 2018 with a 13,000 ft. (4,000 meters) 15 hole reverse circulation program

Salar del Diablo GEOLOGY

The five geological conditions that are a MUST for the presence of lithium in brine are all present at the Salar del Diablo:

1. a closed basin;
2. presence of hot springs;
3. lithium source from rhyolitic tuffs;
4. active faults to allow transport of lithium to the salar as well as to form traps to concentrate lithium in brine; and
5. within a region of high heat flow.

Salar del Diablo

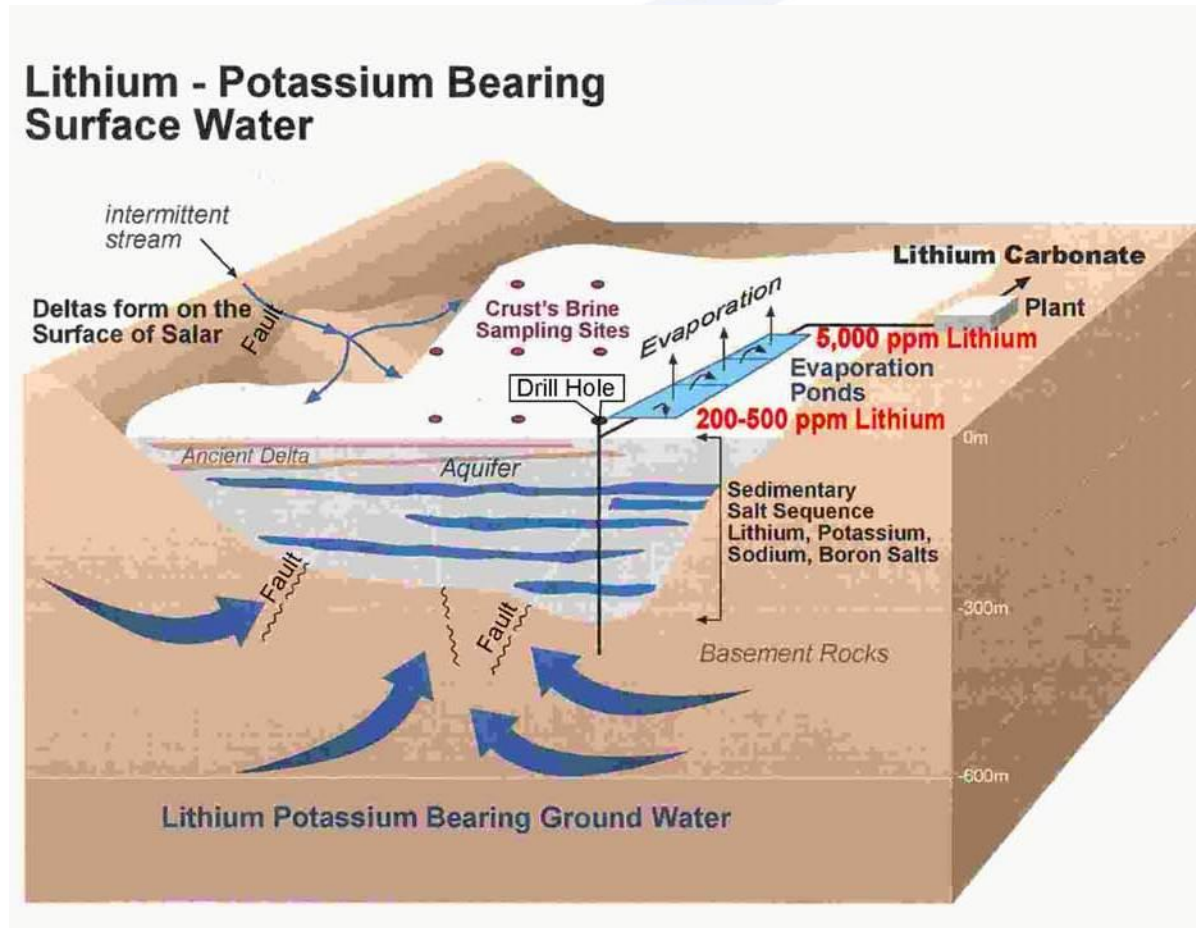
LOCATION, LOGISTICS & CLIMATE

- Eastern Baja California Norte – 80 miles (128km) south of U.S. border
- Accessible from U.S. via paved highways and close to intermodal transportation hubs
- a regional power line crossing the property
- Support facilities available in San Felipe, 35 km east, with existing infrastructure to support exploration, development and production;
- A seaport at San Felipe for shipment of lithium carbonate to Asia and world markets;
- Annual rainfall is less than two inches in a hot and arid climate

Salar del Diablo GEOCHEMISTRY

- Reconnaissance sampling has confirmed the presence of lithium and potassium in every sample taken over 70 miles
- Lithium and potassium found in salar evaporites in northern Salar del Diablo with samples assayed from 30 parts per million (ppm) up to 188 ppm Lithium & 1.97% Potassium
- Anomalous lithium and potassium detected in rhyolite tuffs in southern part of Salar del Diablo with samples assayed from 15 ppm up to 82 ppm Lithium and Potassium at 1.97%
- Surface samples were taken from surface salts and sediments and not from lithium in brine. These samples have a higher average grade (74 ppm) than the surface samples from the Silver Peak Mine, Clayton Valley which have an average grade of 61 ppm. Also, the surface samples grade higher than samples from Salar de Atacama.

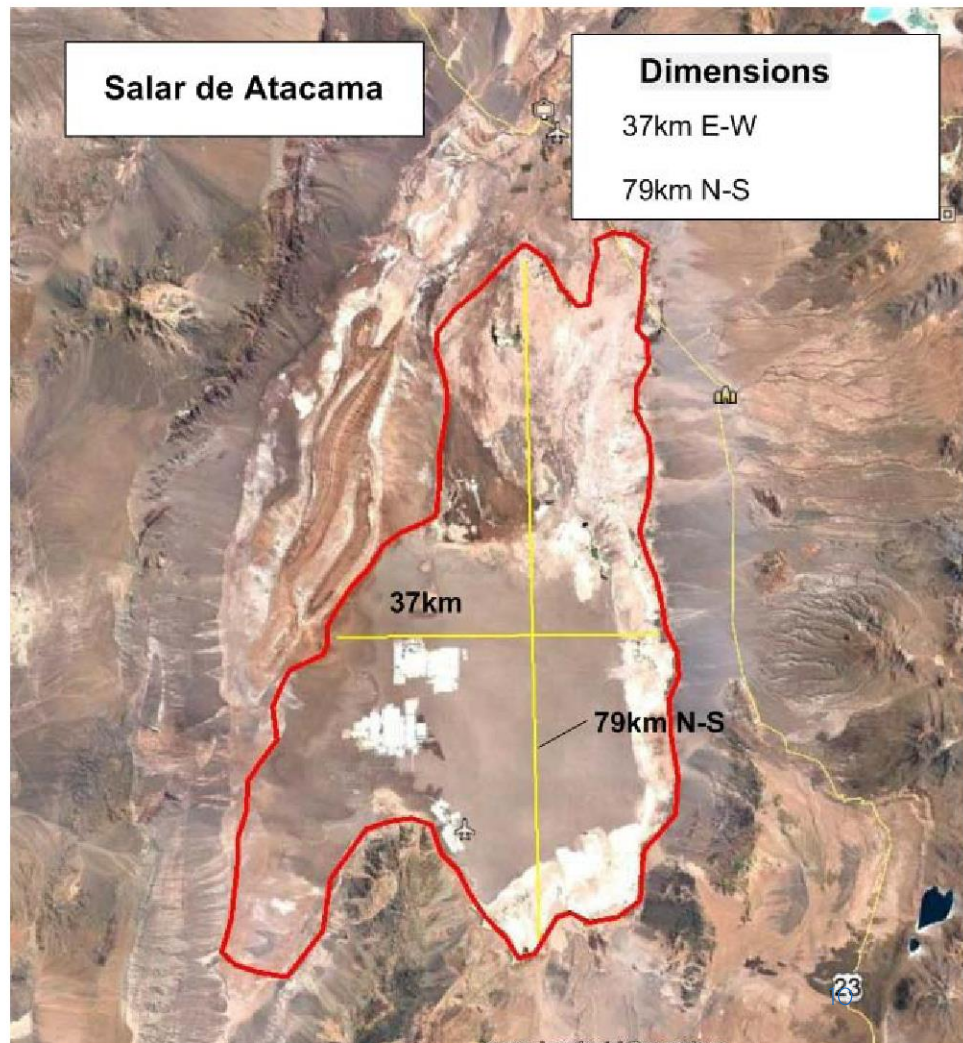
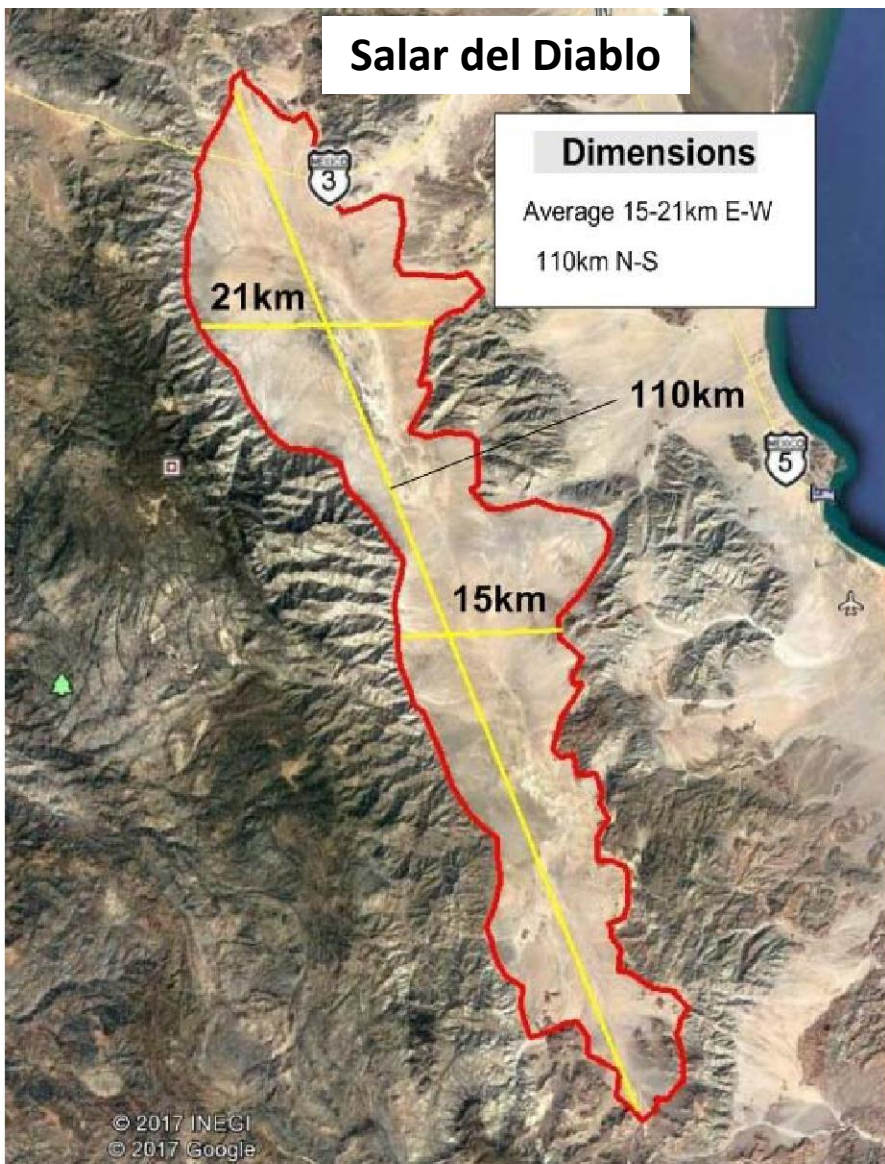
Lithium Salar Cross Section



Rock and Sediment Analysis

GPS Mark		WEI-21	ME-MS41L	ME-MS41L	ME-MS41L	ME-MS41L	ME-MS41L
	SAMPLE	Recvd Wt.	ln	K	La	Li	Mg
	DESCRIPTION	kg	ppm	%	ppm	ppm	%
203	1029153	0.66	0.014	0.44	3.86	24.1	4.15
204	1029154	1.07	0.017	0.81	6.2	35.2	2.32
205	1029155	1.51	0.017	0.81	8.35	28.4	1.24
206	1029156	2.58	0.035	1.37	10.05	82.0	2.02
207	1029157	3.52	0.024	0.81	7.28	35.1	0.96
207	1029158	4.84	0.025	0.7	8.68	31.1	0.84
210	1029160	1.77	0.036	0.08	46.4	5.0	0.25
211	1029161	2.03	0.012	0.32	8.98	15.2	0.53
213	1029162	2.59	<0.005	0.07	3.38	4.7	0.37
213	1029163	1.61	0.021	0.42	10.4	19.4	0.8
214	1029164	1.69	0.035	1	16.9	53.3	1.11
215	1029165	2.14	0.051	1.31	24	66.8	1.4
216	1029166	1.62	0.023	0.66	12.65	69.2	0.8
217	1029167	2.27	0.015	0.52	10.5	33.9	0.54
218	1029168	2.1	0.049	1.58	19.85	132.5	1.64
219	1029169	2.71	0.052	1.57	22.6	103.5	1.7
220	1029170	2.01	0.046	1.41	22.9	91.2	1.49
220	1029171	0.75	0.028	1	17.7	66.3	1.09
221	1029172	2.36	0.044	1.4	21.5	92.0	1.47
222	1029173	2.14	0.051	1.45	24.4	95.8	1.56
223	1029174	1.61	0.043	1.43	19.9	90.9	1.59
224	1029175	2.43	0.057	1.97	23.2	188.5	2.26
225	1029176	2.04	0.042	1.41	20.7	159.5	2.38
225	1029177	0.78	0.029	0.92	12.65	84.3	1.36
226	1029178	3.33	0.018	0.4	9.44	50.8	0.64
227	1029179	0.53	0.019	0.52	11.7	30.8	0.64
228	1029180	0.98	0.013	0.27	8.51	21.8	0.34

SIZE COMPARISON: Salar del Diablo to Salar de Atacama




Salar del Diablo

WHY BRINES?

- Low operating costs – significant cost advantage over clay or hard rock lithium production
- Brine opex - \$2,200 / ton (t) lithium carbonate (LCE)
- Clay opex - \$4,500 / t LCE
- Hard rock (spodumene or pegmatite) - \$3,500/t LCE
- Low capex cost for a pilot plant estimated less than \$ 7,000,000
- New brine technologies improve recovery, production time, product quality
- Environmentally superior to hard rock mining with low carbon footprint

Comparison to other Lithium Companies

Country/Exchange	Name	Symbol	Shares	Local price	\$ Price CAD	Market Cap
US	Sociedad	SQM	263,632,525		\$ 57.18	\$ 15,074,507,780
Shenzhen	Tianqi Lithium	Shenzhen	985,860,000	50.93	1.3064 \$	66.53 \$ 65,594,147,779
Canada	Orocobre	ORL	209,479,867		\$ 6.66	\$ 1,395,135,914
Australia	Galaxy Resources	GXY	1,280,000,000	3.45	1 \$	3.45 \$ 4,416,000,000
Canada	Nemaska Lithium	NMX	312,833,855		\$ 1.79	\$ 559,972,600
Canada	Lithium Americas	LAC	301,448,933		\$ 9.35	\$ 2,818,547,524
Australia	Altura	AJM	1,220,000,000	0.38	1 \$	0.38 \$ 463,600,000
Canada	Lithium x	LIX	66,765,805		\$ 2.42	\$ 161,573,248
Canada	Bacanora	BCN	110,799,353		\$ 2.07	\$ 229,354,661
Canada	Critical Elements	CRE	143,795,912		\$ 1.30	\$ 186,934,686
Canada	Neo Lithium	NLC	65,738,850		\$ 1.95	\$ 128,190,758
Canada	Millennial Lithium	ML	40,123,698		\$ 4.29	\$ 172,130,664



Mogollon High-Grade Silver-Gold Project

NEW MEXICO, USA

- The Mogollon high grade silver and gold project covers 2,000 hectares and is located in the northwest corner of New Mexico and 70 miles north west of Silver City with good road access
- * Mineralization occurs in the Queen epithermal vein system that has a strike length of 10 miles and open ended to the north east, depths of 1,500 feet and an average mining widths of 22 feet
- * Historical production from several Queen Vein mines from two million tons was 17 million ounces of silver and 300,000 ounces of gold grading 9 ounces silver/ ton and .186 ounces of gold per ton.

- The potential remaining ore is 8,000,000 tons with similar grades of 9 ounces silver per ton and .186 ounces gold per ton or more than 100,000,000 ounces silver and 1,000,000 ounces gold
- The Company has an option to purchase a 100% working interest for payments totaling \$ 1,000,000 USD of which \$ 250,000 has been paid to date.

Doug Fulcher, CEO and Director

Has been involved in mineral exploration and development since 1973; CEO of Abacus who discovered the Ajax deposit adjacent to the Afton Mine near Kamloops BC. Abacus is in a development joint venture with KGHM at an estimated cost of \$500 million with Abacus retaining a 20% Joint Venture Interest.

Dr. David Hackman, Geological Engineer

Has 50 years' experience in all aspects of exploration in North and South America, with expertise in copper leachable metal deposits and founding partner in the Mogollon Property. He is the operator of the Mogollon Project.

John E Hiner, Geologist

Has over 40 years of resource exploration and management experience worldwide. He has participated directly in eight discoveries, five of which have become mines. He has conducted lithium exploration and development in the U.S., Mexico and Chile since 2009 and has authored several NI 43-101 technical reports on lithium projects. He discovered the Company's Salar del Diablo.

Tim Brock, Consultant

Has expertise in all aspects of start-up companies both public and private in Canada and the United States. He has experience in corporate structure, finance, sponsorship, and shareholder relations.

Karim Rayani, Corporate Advisor

Karim has expertise in financing, corporate structure, and market sponsorship in North America and Europe for both start up and operating companies. In the past 13 years he has been focused on the mineral exploration and bio medical sectors. Previously Karim was the CEO of Bloomberry Capital Group a Vancouver based merchant bank and capital advisory firm.

TERMS OF THE PRIVATE PLACEMENT:

- A \$1.5 mil CDN, non-brokered, unit offering of one share at a cost of \$0.15 with a full warrant for two years with an exercise price of \$0.20 cents per share;
- Offering period until February 10th, 2018;
- There may be separate closings during the term;
- There may be fees paid of 8% cash and 8% shares where applicable; and
- Subscription documents on request.

SHARE STRUCTURE:

Initial common shares issued and outstanding	5,055,506
Debt Settlement Shares	32,376,737
Vend In Shares - Mogollon Property	5,000,000
Conversion Shares - convertible debenture	10,329,140
Vend In Shares - Solar del Diablo Property	11,000,000
Issued and Outstanding	63,761,383
Non-Brokered Private Placement	<u>10,000,000</u>
Issued and Outstanding	73,761,383
Loan Warrants	500,000
Stock Options	3,800,000
Non-Brokered Private Placement Warrant	<u>10,000,000</u>
Fully Diluted Shares Outstanding	86,961,383

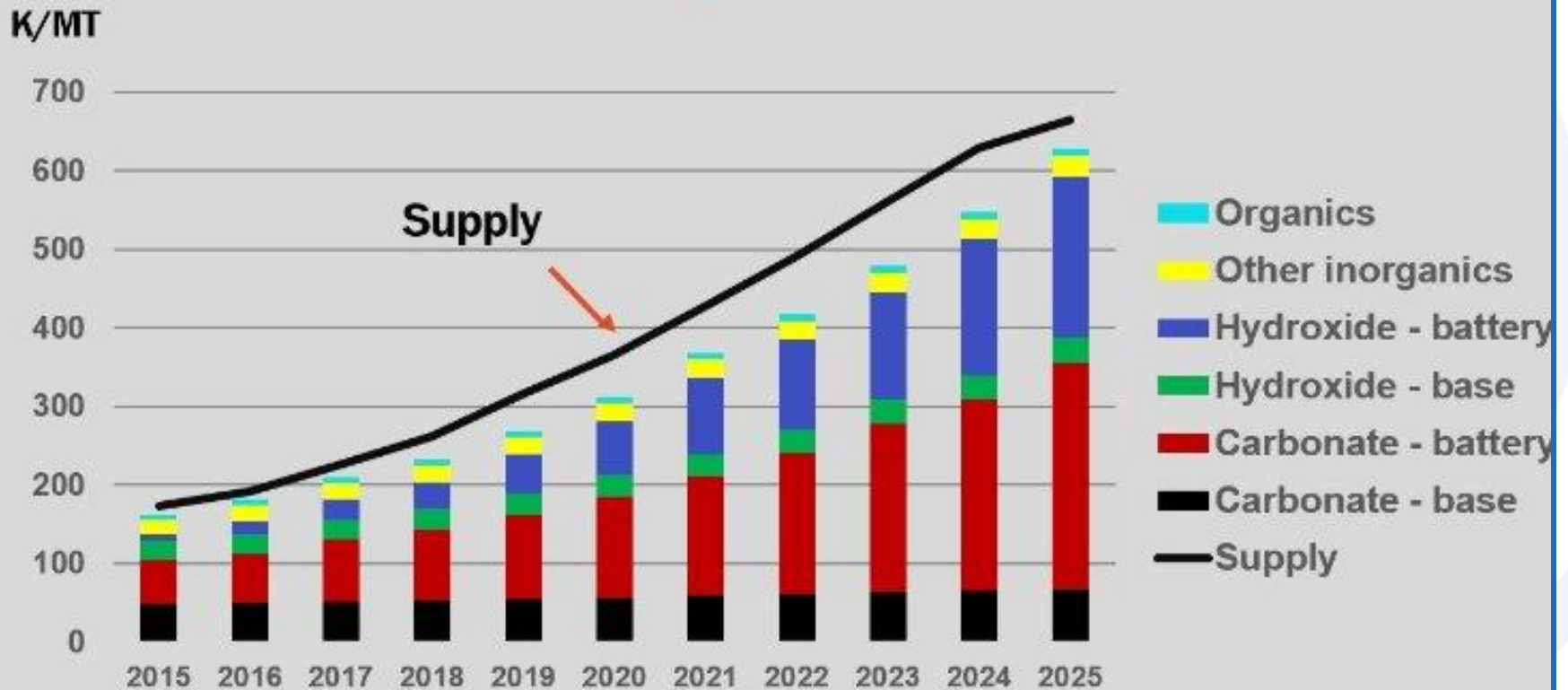
2018 BUDGET

Phase 2: Geophysical and Geochemistry grid Surveys and sampling	\$329,000
Phase 3: Drilling and results to 43-101	\$1,010.00
Phase 4: Pre-feasibility 3rd party confirmation	\$820,000
<u>Total exploration and pre-feasibility</u>	<u>\$2,234,000</u>
Stated in CDN	<u>\$2,800.00</u>
G & A (Including listing on OTC:QX)	\$200,000
Investor relations	\$150,000
Fees	\$200,000
Working Capital	\$450,000
<u>Total</u>	<u>\$ 4,000,000*</u>



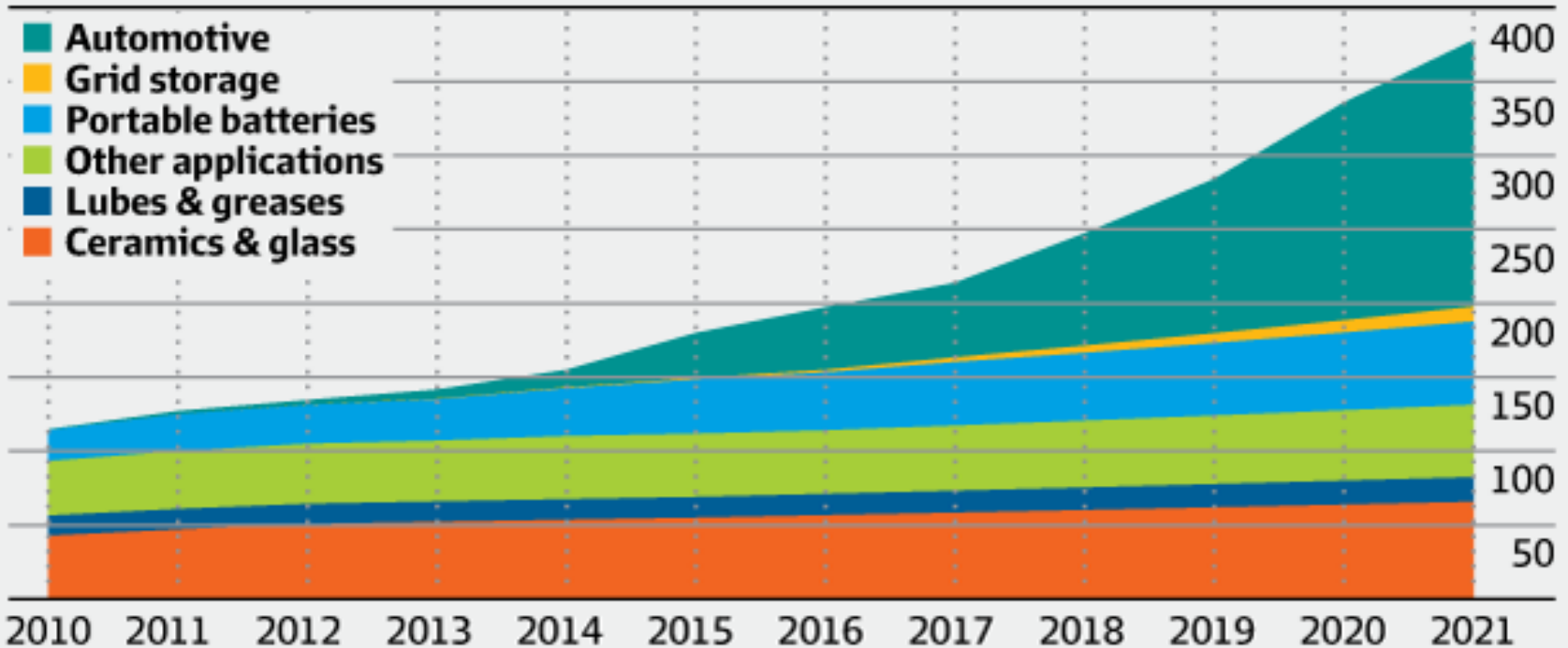
Joe Lowry, Industry Expert - August 2017

Lithium Demand by Product 2015 - 2025





Lithium carbonate equivalent forecast demand* ('000s metric tonnes)

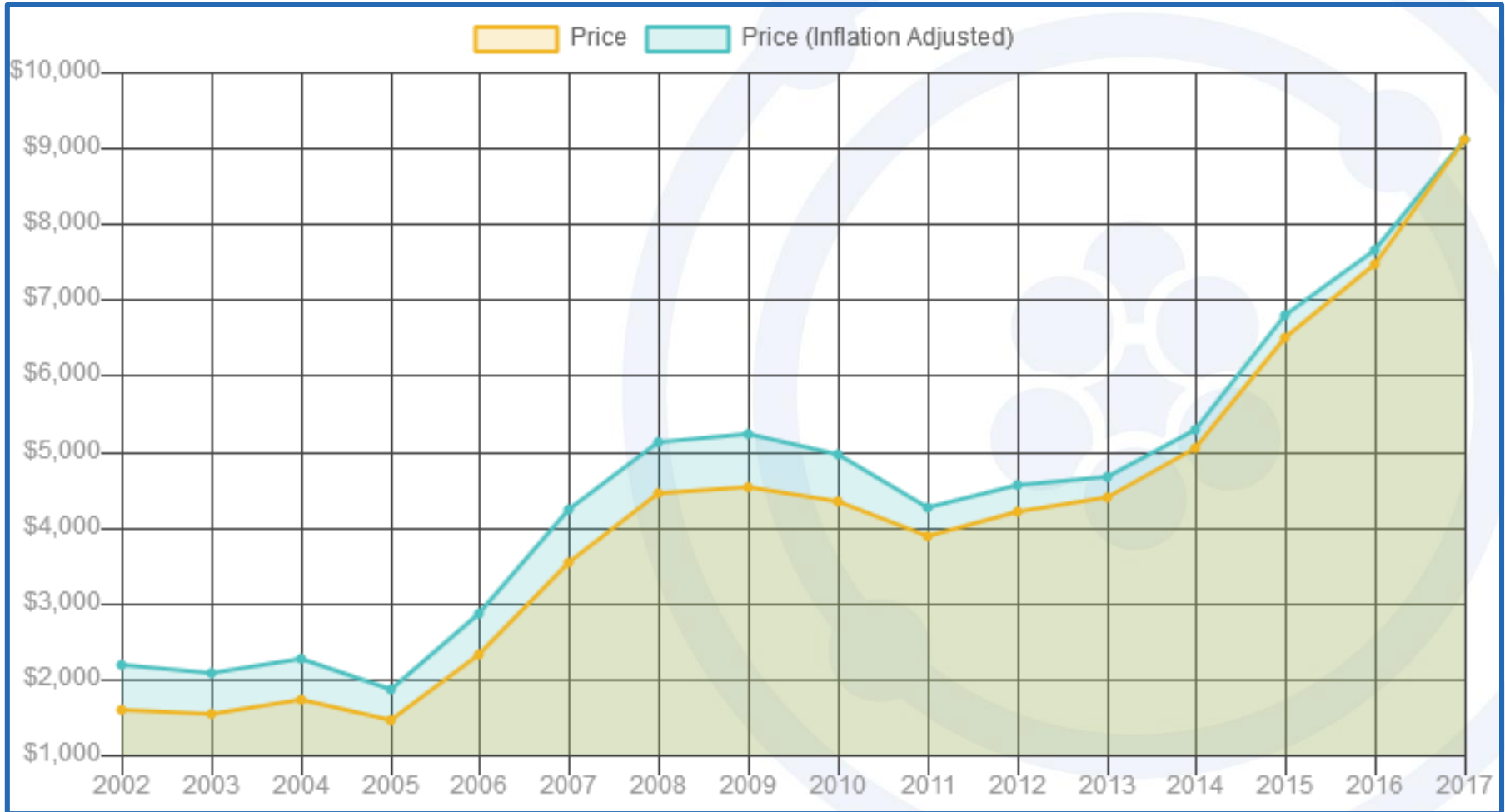


* Based on internal Albemarle demand model and third-party data

SOURCE: ALBEMARLE

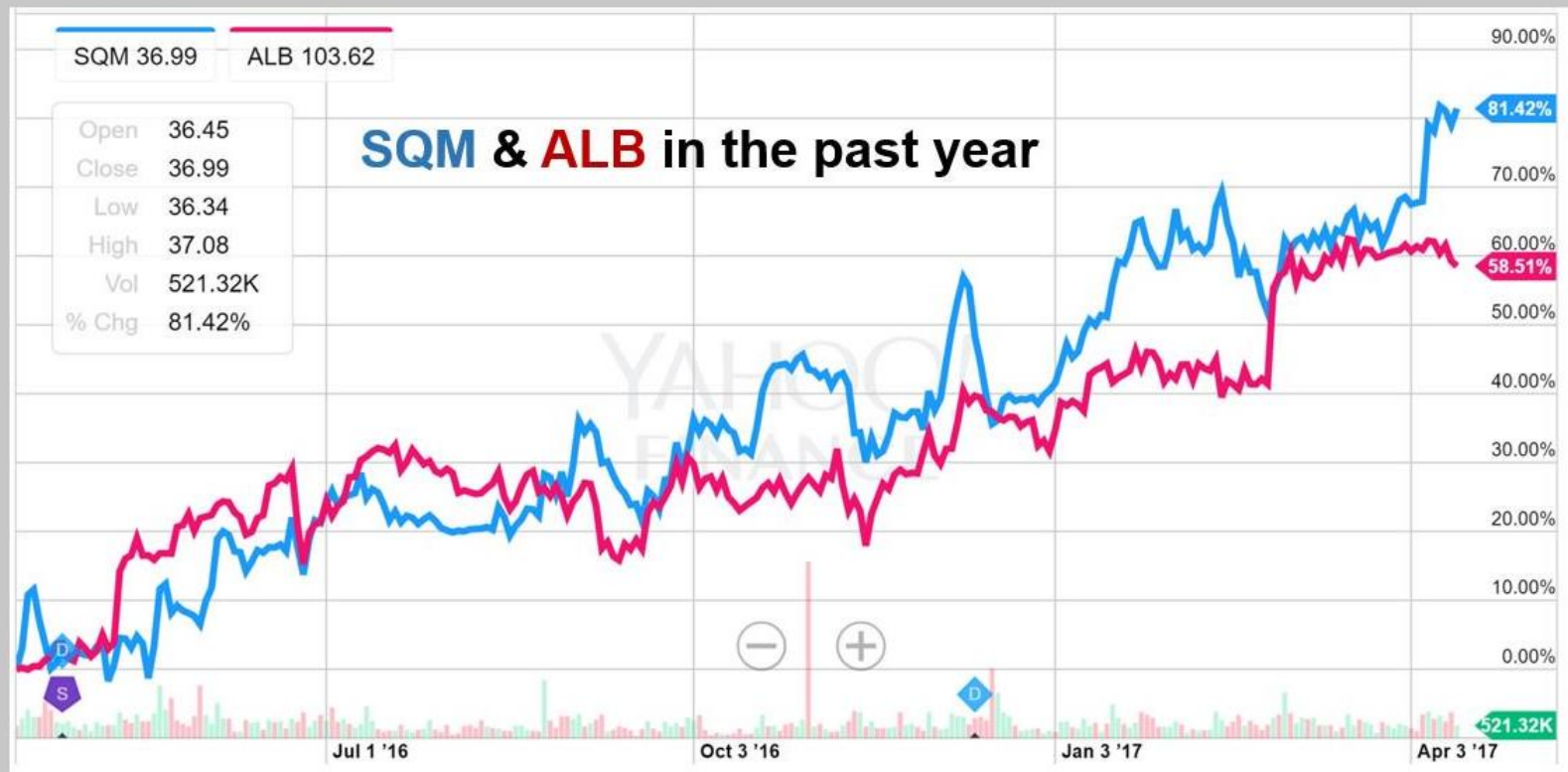


Lithium Carbonate Price Chart, metric tonnes





It is the “best of times” for Lithium Producers



For buyers – not so much

DISCLAIMER

Information in this presentation may be forward looking. Forward looking information is subject to known and unknown risks, uncertainties and other factors, including potentially inaccurate assumptions, which may cause the actual results, performance or achievements to be materially different from the future results, performance or achievements expected or implied by the forward looking information which speaks only as of the date of this presentation. No invitation to purchase securities is being made. For more detailed information about the Company, please go to our website at www.oneworldlithium.ca

The Company's logo is a lithium atom that is number three on the periodic table with the symbol Li



ONE WORLD
LITHIUM

www.oneworldlithium.com

For additional information contact:
info@oneworldlithium.com

1-855-554-5065