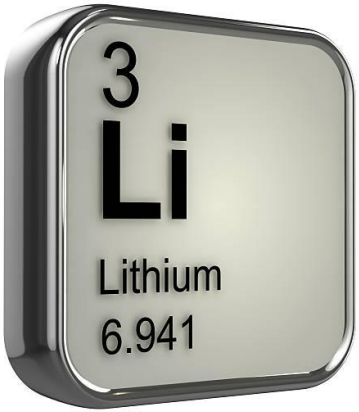
April, 2022

Company Investor Summary

INTRODUCTION

One World Lithium Inc. ("OWL") has signed an option Agreement with the US Department of Energy and its National Energy Technology Laboratories (NETL) that may have the potential to profitability separate lithium carbonate from a brine. OWL also intends to acquire lithium brine properties where the Direct Extraction Technology may be beneficial.

The agreement is a Non-Exclusive Research and Evaluation License with OWL to research the commercial viability of the DOE's patented invention. If the DOE accepts a plan from OWL to commercialize the DOE patent, then OWL will negotiate an exclusive license to proceed.



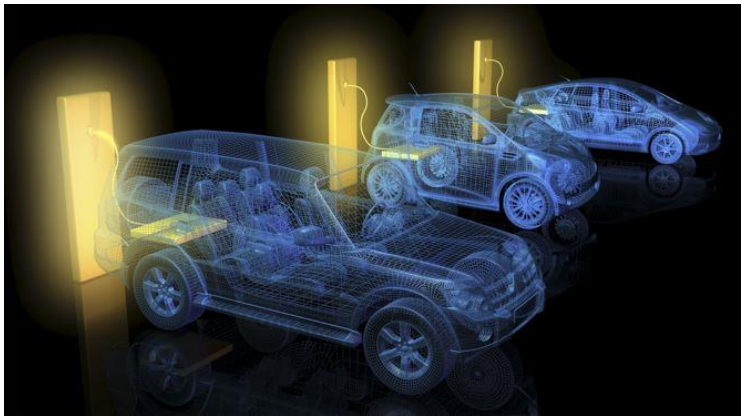
DISCLAIMER

This document may include forward looking information within the meaning of Canadian Securities Legislation. Forward looking information is based on certain key expectations and assumptions made by the management of the OWL, including the intention of OWL to proceed with the advancement of a property or with its potential critical fluid separation technologies. Although OWL believes that the expectations and assumptions on which such forward looking information is based are reasonable, undue reliance should not be placed on the forward-looking information because OWL can give no assurance that they will prove to be correct. Forward looking statements contained in this document are made as of the date of this document. OWL disclaims any intent or obligation to update publicly any forward-looking information, whether as a result of new information, future events or results or otherwise, other than as required by applicable securities laws. There can be no assurance that such statements will prove to be accurate and actual results and future events could differ materially from the those anticipated in such statements, important factors that could cause actual results to differ materially from the Company's expectations include: (i) inability of OWL to execute its business plan and raise the required financing (ii) accuracy of mineral or resource exploration activity (iii) continued access to mineral properties (iv) risks and market fluctuations common to the mining industry and lithium sector in particular and (v) advancement in new technologies such as critical fluid technologies . The reader is cautioned that assumptions used in the preparation of any forward-looking information may prove to be incorrect. Events or circumstances may cause actual results to differ materially from those predicted, as a result of numerous known and unknown risks, uncertainties, and other factors, some of which are beyond the control of the OWL. The reader is cautioned not to place undue reliance on any forward-looking information contained in this document.

DIRECT LITHIUM EXTRACTION (DLE) PROCESS

The DOE patent is an advanced direct lithium extraction (DLE) process for the extraction of lithium and other related elements from natural brines, rapidly generating lithium carbonate. The method uses unique carbon injection-mixing techniques to directly precipitate lithium carbonate from brines.

This process requires no solvent, electrodes, and membranes, but only uses carbon dioxide which can be sourced from industrial waste streams or ambient air. It significantly reduces capital and operation costs, process time, energy requirements, and overall carbon dioxide emissions. The process may be fully operational at the brine source, eliminating transportation of brines to a chemical processing facility to form lithium carbonate. Deployment of this technology may reduce dependence on foreign lithium sources.



TECHNICAL TEAM

- **Jose Lourenco, Advisor**
  Chemical Engineer

Expertise in process engineering, process operations, water & waste water. Jose also has over 30 years of employing a variety of separation processes including lithium and its related element, potassium , boron, manganese, and rare earth elements.

- **Jack Lifton, Advisor**
  Physical Material and a Chemical Engineer

Expertise in ultra-purification of metals and their chemical compounds and alloys for solid state electronic and energy storage. Jack has known expertise in the development and testing of separation technologies including lithium carbonate.

LITHIUM CARBONATE MARKET

The deficit between lithium supply and demand continues to increase.

Some consumers of lithium carbonate will likely offer to pay in advance to access separation technologies to secure their future supply. Both small companies and large companies fit the marketing plan.

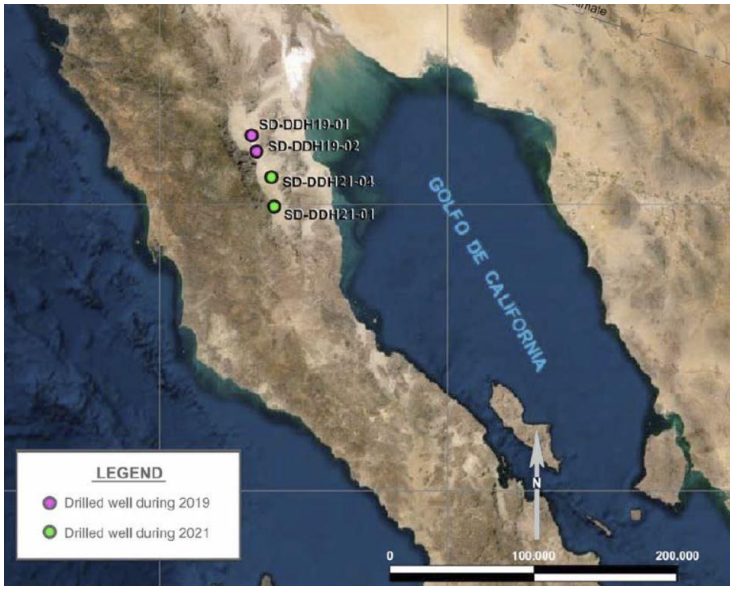
Consultants

Rayleigh Capital will initiate social media programs initially in Europe and ultimately worldwide. It intends to have OWL discovered by the European and global investment community.

- Earl Hope - manager of investor communications
- GMUR - consulting, trading & market communications
- Charlie Martezos - consultant
- J&L Solutions - seeking business opportunities
- Kayewynn Consulting
- Small Cap Invest

SALAR DEL DIABLO

- The Salar del Diablo for most of its 4 million years was not a closed basin.
- Meaning the lithium ions in brines were not trapped and concentrated in the basin.
- OWL released the drill hole sample results on January 04, 2022 that confirmed there was less than 5 parts per million lithium. In other words, lithium or related elements are not in the basin.



DIRECTORS, CONSULTANTS & MANAGEMENT

Doug Fulcher, CEO and Director
Doug was the CEO of Abacus Mining that discovered the Ajax Copper deposit adjoining Afton and was also CEO of Maritime Gold that was bringing the Hamer Down Gold deposit back to production that was taken over by Dundee Asset Management and Sprot Resources that are continuing with the program.

John Hamilton, CFO and Director
John is a non-practicing Chartered Accountant with expertise in reporting requirements, cross border transactions, finance, and listings on most major exchanges.

Tim Brock, Consultant
Bachelor of Arts Degree in Economics from the University of British Columbia. He has been the founder of several public and private companies that traded between $7 and $27 CAD per share and was noteworthy for trading over $100 million per day of War Eagle Mining shares, as well as Zoom Telephonic that paid dividends of $1.20 per share.

Kevin Milledge, Director
Kevin Milledge has over 40 years of experience in mineral exploration and development in North, Central and South America. Kevin is President of Pamicon Developments Ltd., a full-service contract exploration company.

Mike Rosko, Consultant Masters degree in Geology and hydrologist, as well as a Qualified Person as defined by the National Instrument 43-101- Standards Disclosure

Mike Rosko is Vice President of Montgomery & Associates and manages offices in Argentina, Chile, and Peru. He has been Operator or a consultant for bankable feasibility studies for many salar brine deposits including Galaxy's Sal de Vida Deposit, Millennial Lithium's Pasto Grandes Deposit, and Lithium America Corp's Cauchari-Olaroz Deposit. He is also a principal Hydrogeologist at M&A and a SME Registered member as well as a Qualified Person, as defined by the Canadian National Instrument 43-101 and by JORC in Australia.

Mike will evaluate lithium-brine properties as to the suitability of OWL licensing its potential separation technology.

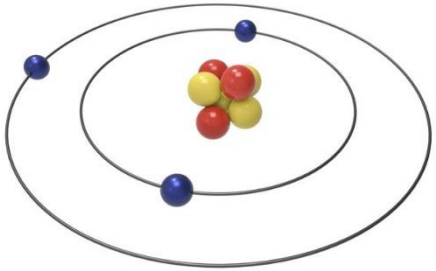
Jeffery Hulings, Consultant

Bachelor Degree in Commerce and Marketing State of Arizona University and founder of J&L Strategic Solutions. J&L Strategic Solutions is a capital management consulting firm specializing in financial services and green energy industries. Founder, Jeffrey S. Hulings, consulted for numerous financial service clients, including asset management firms, mutual fund companies, global banks, and insurance companies. The company facilitated the closing of acquisitions with over $1.2 billion USD in assets under management. J&L also consult for green technology businesses to bring debt and equity funding. These include renewable energies, efficient energy technologies, energy from bio-fuels and biomass, and clean technology.

SHARE STRUCTURE DECEMBER 31, 2021

Issued & Outstanding	179,539,431
Loan Warrants (Priced between $0.20 & $0.16)	687,500
Warrants (Priced between $0.10 & $0.25)	90,740,284
Stock Options	12,900,000
Fully Diluted Shares Outstanding	283,867,215

Note: If the warrants were exercised, OWL would receive $11,000,000 CAD.



LITHIUM TRENDS

Price of Lithium Carbonate* Per metric ton	Sept 1, 2020	January 08, 2022	% change
	$6,150 USD	$45,700	643%

* This is the Fastmarkets seaborn price per metric ton traded between China, South Korea, and Japan.

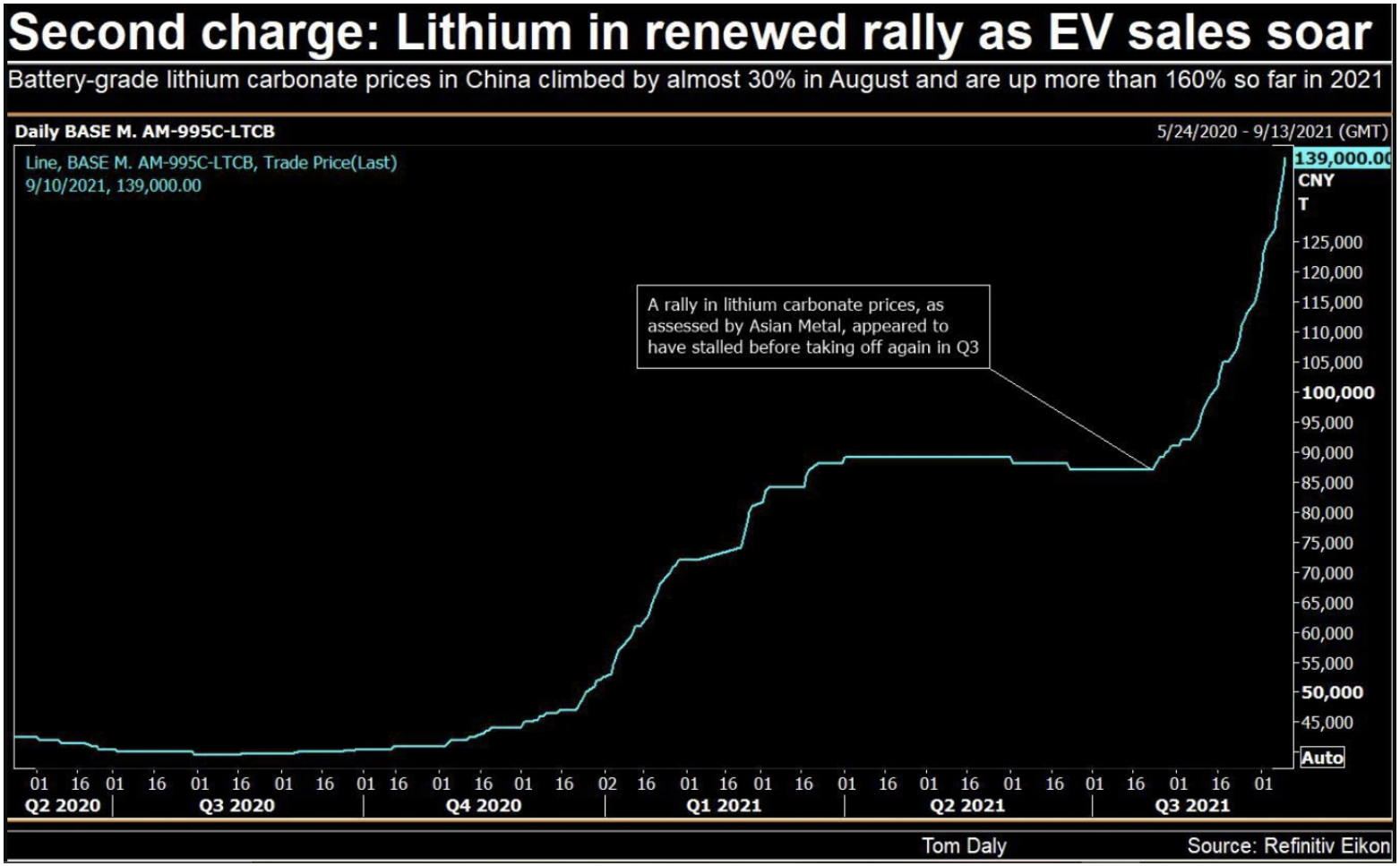
Subsequently, on February 11, 2022, the price on one metric ton of LCE was $67,500 USD in the Chinese domestic market. (Fastmarkets February 13,2022)

LITHIUM INDUSTRY TRENDS

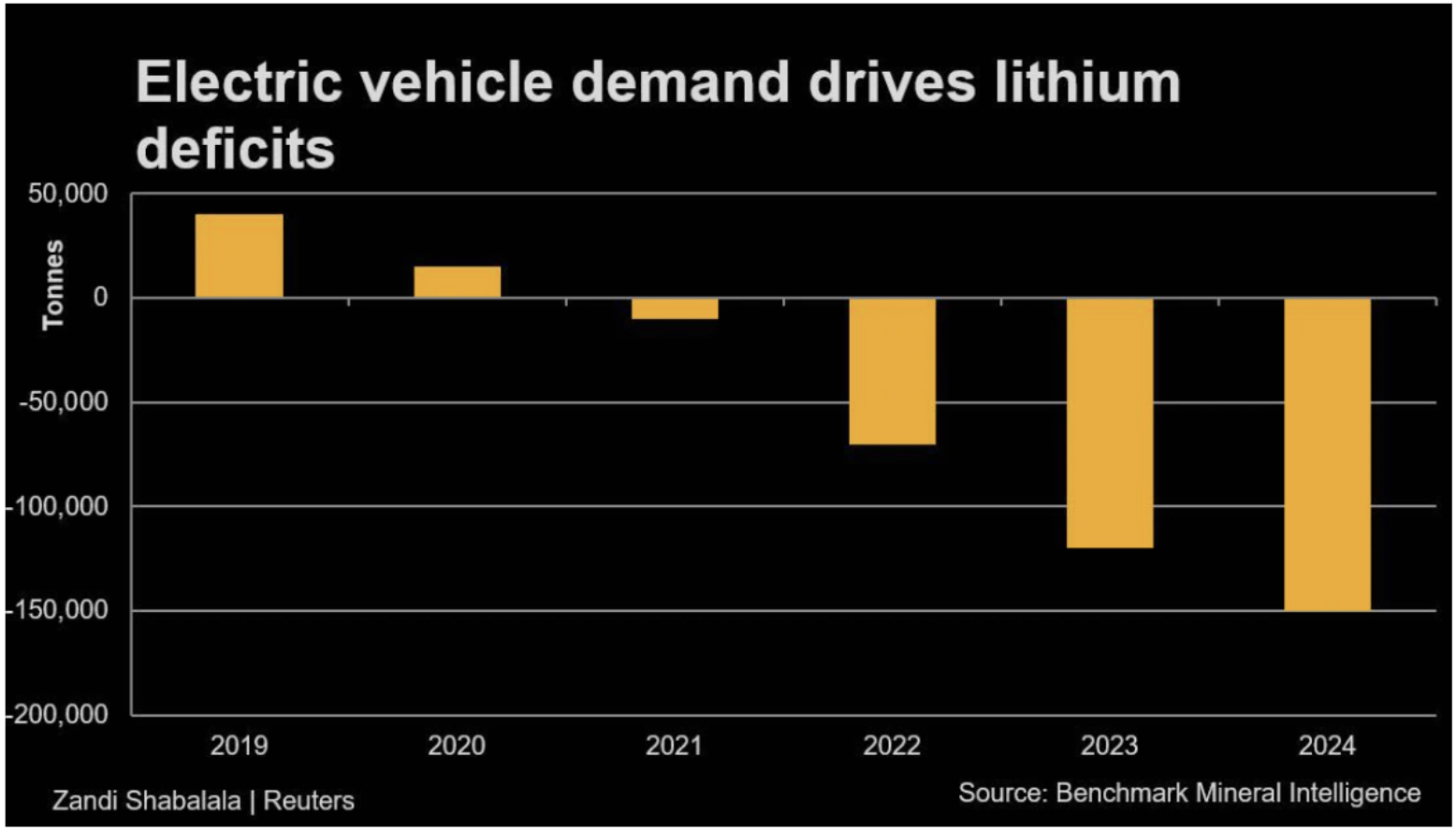
The need for lithium continues to accelerate, with demand from companies that produce batteries to power electric vehicles, laptops and other high-tech devices.

- Automotive industry is forecasted to have the biggest demand for lithium batteries that may become 70% of overall demand for lithium.[1]
- Volvo has committed to sell `1 million EV per year by 2024.[2]
- There are 65 giga factories either built or in the planning stages that may consume an estimated 600,000 metric tons of LCE annually.[3]
- There is no commercial replacement for lithium.
- Bloomberg said, "even if the price of lithium soars 300 percent, battery costs would rise by only 2%." Tesla (NASDAQ: TSLA), CEO, Elon Musk calls lithium "the salt on the salad."[4]
- The February 11, 2022 price of Domestic China LCE reached $67,500 USD per metric ton.[5]
- Vehicle manufactures are spending $365 billion USD before 2025 to produce electric vehicles.[6]

[1]Nel Winston, published by Forbes March 09, 2021".
[2]Hakain Samuelsen, CEO Volvo Group, "Volvo undertaking to sell one million EV by 2023 ".
[3]Melody M Bomgardner "the average LCE used in a mid range giga factory" Chemical & Engineer News, July 28, 2016.
[4]Elon Musk, speech December 4, 2020,Internal Tesla document.
[5]Fastmarkets February 13, 2022 "Chinese spot domestic price February 11" Fastmarkets (February 13, 2022).
[6]Bloomberg new Energy Finance, "Automakers commitments to EVS" *, 2018.*

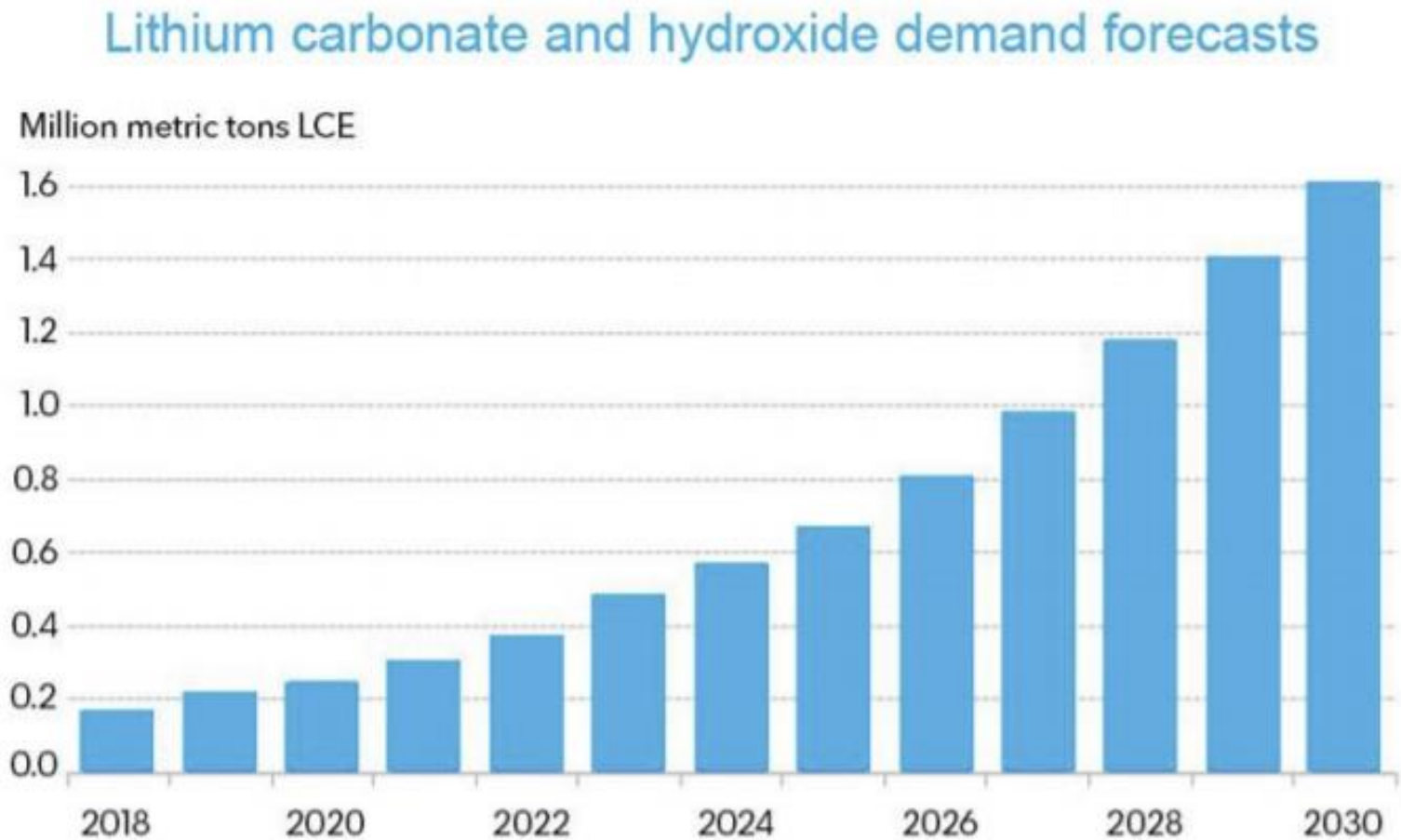


"Surge in Electric Vehicle sales powers lithium prices" Reuters, September 13, 2021. Author, Zandi Shabalala



"Surge in Electric Vehicle sales powers lithium prices" Reuters, September 13, 2021. Author, Zandi Shabalala

AUTOMAKER COMMITMENTS TO EVS
Between 2018 and 2025
VW Group
$ 80 B
BMW
$ 47 B
Geely
$ 41 B
Changan
$ 34 B
SAIC
$ 30 B
Ford
$ 28 B
Hyundai-Kia
$ 23 B
GM
$ 20 B
RNM Alliance
$ 12 B
PSA
$ 11 B
Daimler
$ 10 B
Toyota
$ 10 B
Bloomberg
SOURCE: Bloomberg New Energy Finance



Source: Staistica March 15, 2021, Author M. Garstkine Marchis

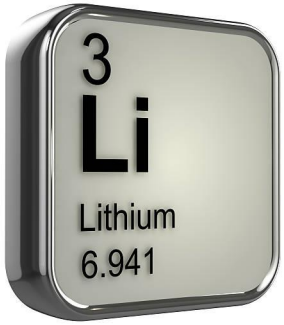
CORPORATE DATA

OTC:QB Exchange with symbol OWRDF
Canadian Securities Exchange with symbol OWLI

Suite 600- 800 West Pender Street
Vancouver, British Columbia V6C 2V6

CUISP number: 682470104
Financial Year End: December 31,
Stock Transfer Agent: Computershare in Canada and in the United States

Contact information

OWL web site www.oneworldlithium.com

For further information please contact:
Either info@oneworldlithium.ca
Or Earl Hope at earl@oneworldlithium.com or
Main: 604-564 -2017, Mobile: 604-644-4359